# Customer Self Service (CSS) User Guide: How to Apply for and Manage a License, Permit or Plan

EnerGov - 2019.3



Empowering people who serve the public  $^{\circ}$ 

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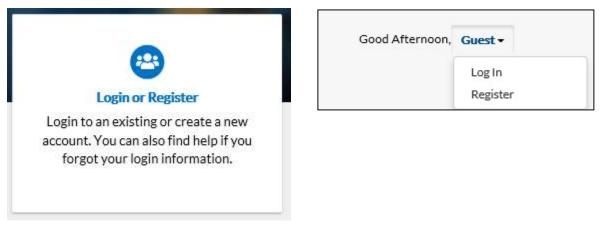
## **REGISTERING ON CSS**

To register on CSS the user can click on the **Login or Register** box, and select Register. This will bring up a page that requires an email address. Once a valid email address is typed in the field and the **Next** button is clicked, a message will direct the user to check their email to complete their registration. Once that has been completed, they will be directed to a login page.

CORSY III	Home User	Guides & Links = Apply Map FeeEstimator	· Search Q		Good Morning_ Guest
	You may view record	Is as Guest without registering			< II >
Planning & Comm	unity Developmer	nt and Business Li	cense Customer	Self Service Portal	
	Contract of the second of the	Map Explore the map to see the activity occurring in your neighborhood.	Click here to request an inspection on an existing record.		
	C Sarch PARE Records This tool can be used to search for existing permits, plans, hispections, requests and licenses.	S Pry Invoice Use this to be pay for helividual invoices.	Estimate Fee Use this to cay call you and the required fees for a permit or plan.		
	Legan or Register Legan or Register Legan ta an existing or create a new account. You can also find help throu forget your legin information.	Calendar Cilcle here to find out about certain events like kriolidays and public hearings.	County Website Visit the Forsyth County website		

# LOGGING INTO CSS

To login to CSS, the user can click the Login or Register box on the Home page and they will be brought to the login page. Login is also an option from the greeting dropdown in the right hand corner above the menu bar.





Follow the steps below to login to CSS:

- 1. Navigate to the URL designated for your Citizen Self Service environment.
- Enter your Username and Password in the fields provided. If you do not have an Username/Password already registered with CSS and EnerGov, click on Register Here and follow the directions to register for an account.
- 3. Mark the **Remember me** checkbox to have the system remember your credentials.
- 4. Click **Log In**. CSS validates your login and, if it is valid, opens CSS with the functions you are authorized to access.

Log In		
* Username		
* Password		
Remember Me	]	
	Log In	
Forgot your pa	ssword? Reset it	
Forgot your us	ername? Email it	
Don't have an a	account yet? Register Here	

Logging in as a Registered User when you have forgotten your Username or Password.

 If you have forgotten your User name, click the Email It option below the Log In button. You will be redirected to a Forgot Username page. Fill in a valid email address in the field and click Submit. An email will be sent your Username in it. Then you can return to the login page and click Log In and input it.

Forgot Username		
*Email		
	Submit	

If you have forgotten your Password, click the Reset It option below the Log In button.
 Fill in a valid email address in the field and click Submit. An email will be sent with directions on resetting your Password.



orgot Password		
	nail	
	Submit	

- 3. Open the email and click **Reset**.
- 4. You will be redirected to a CSS window where a new password can be entered and confirmed. Once confirmed, it has been reset, and you can login.

Reset Password	
The password must be at least 8 characters long w	ith at least one upper case letter and one number.
* Email Address	kathy.lapaglia@tylertech.com
* Password	••••••
* Confirm Password	••••••
	Reset
	Your password has been reset. Click here to log in.

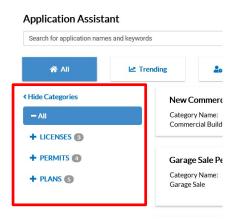
## **APPLYING FOR PERMITS, PLANS AND LICENSES**

	ler 311 Apply View ▼ Ma	p Report Fee Estimator	Pay Invoices	Search <b>Q</b> He	elp 😧 Calendar 🧿
olication Assistant					
arch for application names and keywo	rds				Q
🐔 Ali 🗠 T	rending 🎒 🎝 My Hist	ory 🖬 LICENSE	S		<b>PLANS</b>
w Categories					
w Categories New Commercial Building Ap	plication				Apply
New Commercial Building Ap	<b>plication</b> Description: New Commercial Building	Application			Apply
New Commercial Building Ap Category Name: Commercial Building Permits	Description: New Commercial Building	Application			Apply
	Description: New Commercial Building	Application			



Users are presented with several options on the Application Assistant screen: All, Trending, My History (when logged in), Licenses, Permits and Plans.

- 1. Click on **All** to choose from all types of Permits, Plans and Licenses available.
- 2. You may select **Show Categories** to help determine which category type to choose from.



NOTE: Some permits require plan approval PRIOR to applying for the permit.

All sign permits must have a PLAN review prior to permit application.

- 3. Click **Trending** to choose from application types that are currently being applied for the most within the municipality.
- 4. Click **My History** to choose from application types that have been applied for by the logged in user. This tab will only show when logged in by a registered user.
- 5. Click **Licenses** to choose from application types for licenses. This can be for Professional Licenses or Business Licenses.
- 6. Click **Permits** to choose from application types for Permits.
- 7. Click **Plans** to choose from application types for Plans.
- 8. Type in key words in the field under the heading of Application Assistant to search for application types. Example: I would type in Alcohol to choose from the drop down, Alcohol Business License.
- 9. Click the Apply button to the right of the application type desired.

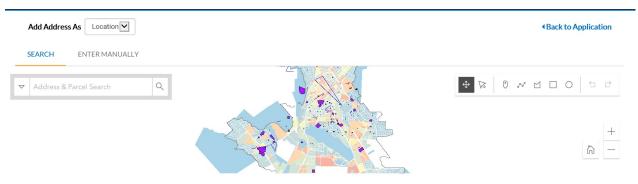


10. The **Apply for** screen will open and the steps to the application process will be listed along the top of the screen.

Apply for Permit - New Commercial Building Application					
	2	3	4	5	6
Locations	Туре	Contacts	More Info	Attachments	Review and Submit
CATIONS					
ase provide the location o	f the new construction.				
Location					
Add Location					
					_
REQUIRED					V

- 11. **Locations:** Click on the Add Location card to add the location for the application. Select from the dropdown box what type of address is being added.
- 12. Click on the + in the center of the Add Address card.
- 13. You will be directed to the Map screen. Here you may: search for an address, manually enter an address or draw a spatial collection to be used as an address.

## To Search for an Address:



14. Choose from the drop down to Add Address As: Location, Billing, Shipping, Home or Mailing.



15. The user may click the drop down arrow on the left to choose to search by: **All, Address** or **Parcels.** 

	Add Addre	ss As Location	
_	SEARCH	ENTER MANUALLY	
$\bigtriangledown$	Address & F	Parcel Search Q	
Al			
Ac	dress		
Pa	rcels		

16. Click Search under Add Address As and enter in an address in the Address & Parcel Search field. The user may also select: Use current location. This appears once you click in the field. This field will also allow partial information of the address.

$\bigtriangledown$	1	Q
à	Use current location	
Ad	dress	

17. Once an Address or Parcel has been entered, the information will render on the left of the screen and drop a pin on the map with a popup showing Parcel, Owner and allowing the user to Zoom To or Add.



	SEARCH ENTER MANUALLY			
-				
▽	880 Mirada Drive X Q	1		
		•		
	<b>880 Mirada Drive</b> Parcel: 053-246-038 Owner: Borradori Family Trust			
	880 Mirada Drive		П×	
1 NINE	Parcel: 053-246-038 Owner: Borradori Family Trust © Zoom to + Add			
	€ Zoom to + Add	٥		

18. Once an Address or Parcel has been found, click the box next to the Address on the left of the screen and click **Apply** or click **Add** on the popup on the map.





19. Once the address has been added to the Locations screen, click Next.

## To Enter Manually an Address:

20. Select The Enter Manually tab.

SEARCH	ENTER MANUALLY			
	Enter Manually			
		Country Type	US	
		Enter Address	Search Addresses	
		* Street Number/PO Box		
		Pre Direction		Y
		Street Name		
		Street Type		V
		Post Direction		V
		Unit Or Suite		
		City		

- 21. Enter in all information required for the screen and for the application of the case.
- 22. Cick Save. Once the address has been added to the Locations screen, click Next.

## To Add a Spatial Collection:

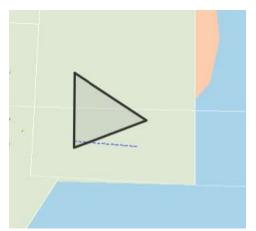
23. Navigate to the area of the map that the spatial collection will need to be drawn.

24. The tools to draw the spatial collection are to the right of the screen.



- 25. The user may draw a point, line, polygon, rectangle or a circle on the map.
- 26. Select the desired feature button and draw the shape on the map. Each single click will allow a turn of a line in the shape and a double click will allow the user to finish drawing the desired feature.





- 27. To transform the feature, click the Transform button.
- 28. A box will appear around the feature and will allow the user to transform the original by moving the smaller white squares into the desired positions.

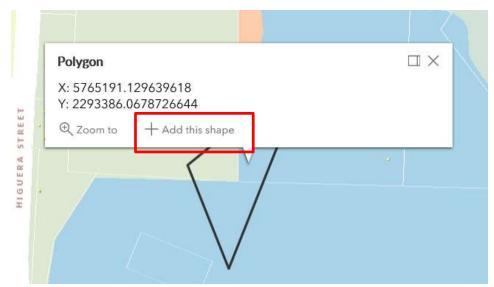


- 29. To Reshape the feature, click the **Reshape** button.
- 30. Small circles will appear on the feature and will allow the user to reshape the original by moving the circles into the desired positions.



31. Once done drawing and editing the fature, click on the desired spatial collection and click **Add this shape**.





32. Once the fature has been added to the Locations screen, click Next.

## **Application Templates**

Apply for Permit - New Commercial Building

0	2
Locations	Type
LOCATIONS	
Location	
Add Location	
Create Template	



- 1. Application Templates are drafts that the citizen may reuse when applying for the same Case Type and Workclass.
- 2. Fill in any details on the case that are needed to be repeated for upcoming uses.

Note: The Add Location card may be disabled when creating a Template.

- 3. Click Create Template at the bottom of any stepper in the process.
- 4. By default the Template will not allow saving of Attachments.
- 5. Enter in the name of the template and click **Save Template**.

Please enter a template name	
	Template name is required.
Note: Attachments cannot be sav	ed in a template

6. Once Template has been saved, a popup will appear to navigate to the template or the template may be found under **My Account** and click on the **My Templates** button.

Personal Info		Favorites My Businesses My Temple	ates My Drafts My Certific	.4103		
	•				Sort Templa	ite Name 🔻
Module	Template Name	Туре	Last Update	Action		
Permit	Permit New Commercial CG	New Commercial Building	11/20/2019 09:29 PM	Use	Update Delete	

7. This will allow the citizen to **Use, Update or Delete** the template.

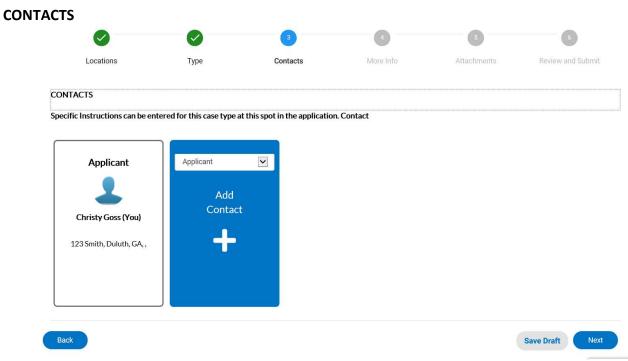


## **Application Details**

	2			-	
Locations	Туре	Contacts	More Info	Attachments	Review and Submit
MIT DETAILS					
ific Instructions can b	e entered for this case type a	at this spot in the application	n. Basic Info		
Permit Type	New Commercial Building App	plicatio			
escription					
uare Feet					
aluation					

- 1. **Type:** The type that was chosen originally will default in the Type field.
- 2. The citizen may add a description of the work being done in the **Description** memo box.
- 3. If Square Feet and/or Valuation are required, a field will be present and denoted by a red asterisk.
- 4. Click Next.





- 1. **Contacts:** The registrants contact information will default to the first Contact card listed. If there are additional contacts that need to be added to the application that is being applied for, click on the **Add Contact +**.
- 2. Choose from the dropdown box the contact type. In the search box, type in Name, Email, or Company name and click the magnifying glass to search the Global Contacts in EnerGov for an existing contact. If the person, email or company is an existing contact click Add to add the contact to the application. If contact does not exist in Global Contacts, click Enter Manually and fill in the required fields.
- 3. Click Next.



### **APPLICATION INFORMATION**

Apply for Permit - New	*REQUIRED					
	<b>S</b>			4	5	6
Locations	Туре		Contacts	More Info	Attachments	Review and Submit
MORE INFO						
Specific Instructions can be	e entered for this case type a	t this spo	t in the application	n. More Info		
General Info						Next Section   Top   Main Menu
	Construction Type		I-A			
			I-B			
			II-A			
			II-A II-B			
			II-B			
			II-B III-A			
			II-B III-A III-B			

- More Info: The More Info fields reflects the Additional Information fields that are exposed to the citizen from EnerGov. The citizen may fill in the information needed and some fields may be required. Any information given in these fields will be shown in EnerGov. Once this information is submitted by the citizen, the citizen will not be able to edit the information. The end user may edit the information in EnerGov.
- 2. Click Next.



### **ATTACHMENTS**

#### ATTACHMENTS



- 1. Attachments: Click on the Add Attachment + card to open Windows Explorer. The citizen may click to insert or drag files into the Add Attachment card.
- 2. Indicate the type of attachment from the dropdown. (Certain application types may have required documents that must be attached in order to save.)
- 3. **Only pdf documents should be attached.** Refer to any special requirements the applicable Department or Division may have.
- 4. Click Next.
- 5. **Signature** page will be shown. Enter the name of the user, then click on enable signature, and type the name again to produce the signature. Note the agreement regarding the electronic signature and the application being submitted.



Apply for Plan - Final	l Plat					*REQUIRED
	$\checkmark$	0	0		6	0
Locations	Туре	Contacts	More Info	Attachments	Signature	Review and Submit

#### SIGNATURE

I solemnly swear that the foregoing statements and information contained in this application are/is true and complete and understand that any material misstatement or concealment of fact in the application shall be grounds for the denial of an application or the suspension or removal of rights granted thereunder, and may make the applicant liable to prosecution for perjury under the laws of the State of Georgia. By executing this application, I warrant and affirm having the authority to bind the entity (ies) on whose behalf this application is submitted.

Please type your name as cons	Consent name is required.	
Enable Type Signature 📧	Type Name Here	
Nick Nicholas April, 10 2020		
x		



#### **REVIEW AND SUBMIT**

Apply for Pe	ermit - New Con	nmercial Building	Application			*REQU
•		0	0		$\bigcirc$	6
Loca	tions	Туре	Contacts	More Info	Attachments	Review and Submit
						Subm
cations						
I	Location		630 MIAMI NE , Atlanta,	GA,,		
	Parcel Number		17 004800010734			
asic Info						
1	Гуре		New Commercial Buildin	g Application		
I	Description					
	Applied Date		10/16/2019			
ontacts						
	Applicant		Christy Goss			
			123 Smith , Duluth, GA, ,			
lore Info						
General Info					Na	xt Section   Top   Main Me
		Construction Type	I I-A		Ne	xcsection rop (Main Me
			П			
			A-II			
			П-В			

1. Review and Submit: The next screen will be the Review and Submit screen. This will show all information entered, attachments uploaded, estimated fees and additional information fields that were populated.

2. Click Submit or Save Draft at the bottom of the screen.

3. Save Daft: Click Save Draft if the information is incomplete and needs to be finished at a later date. The citizen may click on the Draft status circle on the Dashboard to resume their application.



### SUCCESS SCREEN

Once an application has been submitted, a Success screen will appear. The citizen may click the **Continue To** button or add any fees that have been invoiced to their shopping cart to proceed to payment.

**NOTE:** Most applications will be reviewed by a staff member before fees are due. Any fees showing are only an estimate. Once the review of the information provided is complete, and invoice will be created for fee payment.

Number: FP200008		
etails  Tab Elements  Main Menu		
Type: Final Plat	Status: Submitted - Online	Project Name:
nary Locations Fees	Reviews Inspections Attachments Contacts Sub-	Records Holds Meetings More Info
Progress	Workflow	Available Actions
0% Completed	O Application Sufficiency	
Completed     In Progress	O Final Plat Plan Review	
Not Started	O Plan Review Meeting	
	O Plan Approval	
Fees	O Record Documents	No Actions
rees		



## **PAYING FEES**

Permit Number: BLDC-00	00570-2019			<b>₽</b>
Permit Details   Tab Elements	Main Menu			
	New Commercial Building Application	Status: In Review	Project Name:	·
Summary Locations	Fees Reviews Inspections	Attachments Contacts	Sub-Records Holds Meetings	More Info
Remaining Fees   Paid Fees   Ne Remaining Fees	ext Tab  Permit Details   Main Menu			
Remaining rees				Sort Fee 🔽
Fee	Invoice	Computed	Amount Due	
No records to display.				
Paid Fees				Sort Fee 🔽
Fee	Invoice		Computed	
Building Permit Fee (Commer	rcial) INV-00000	214	\$5,000.00	
Results per page 10 V 1-	1of1 << < 1 > >>			

To Pay Fees on a case the citizen will need for the case manager to invoice the fees in EnerGov.

- 1. Navigate into the Plan/Permit of your choice.
- 2. Click on the **Fees** tab.
- 3. The citizen can see a list of **Remaining Fees** and **Paid Fees** listed with Invoice numbers listed next to the fee name.
- 4. Click on the **Dashboard** tab in the black banner at the top of the screen.
- 5. Navigate to **Invoices** at the bottom of the page.

## INVOICES

CSS users are able to access invoices that are paid, voided, or unpaid. Invoices are accessible from the **Dashboard** and the menu system and can be added to the electronic **Shopping Cart**.



Invoice Status: Du	e	Invo	ice Date: 09/13/2019	Invo	ice Due Date:	09/13/2019		
Invoice Total: \$1	00.00	Invoice De	scription: NONE					
rimary Fees Misc Fees	Payments	Attachments Contact	s					
mary Fees						Sort	Fee Name	•
	Fee Total	Amount Due	Case Number	Case Type	Notes			
ee Name	rec rotal			Plan				

Follow the steps below to view invoice information:

- 1. Click the printer icon print or save the invoice as a PDF.
- Click Primary Fees to view the Fee Name, Fee Total, Amount Due, Case Number, Case Type, and Notes for all fees associated with the invoice. Select the column to sort the fees by from the Sort dropdown.
- 3. Click **Misc Fees** to view the **Fee Name**, **Fee Total**, **Paid Amount**, and **Amount Due** for all miscellaneous fees associated with the invoice. Select the column to sort the fees by from the **Sort** dropdown.
- Click Payments to view the Receipt Number, Status, Transaction Type, Payment Type, Payment Amount, and Payment Date for all payments associated with the invoice. Select the column to sort the payments by from the Sort dropdown.
- 5. Click **Attachments** to view the **File Name** and **Added Date** for all files attached to the invoice. Select the column to sort the attachments by from the **Sort** dropdown.
- 6. Click **Contacts** to view the **Company**, **First Name**, **Last Name**, **Title**, and **Email** for all contacts associated with the invoice. Select the column to sort the contacts by from the **Sort** dropdown.
- 7. Click **Add to Cart** to add the invoice to the **Shopping Cart**.



## **PAY INVOICES**

	Dashboard	Home	Tyler 311	Apply	View 🕶	Мар	Report	Fee Estimator	Pay Invoices	Search <b>Q</b>	Help ?	Calendar 1	
Invoice	Search												
Searc	ch for Unpaid Inv	voice	Q Search										

Pay Invoices may be accessed from the Home screen or the Pay Invoices button on the top ribbon.

- 1. Enter in the Unpaid Invoice number. Example: INV-000024
- 2. Click Search.
- 3. The **Invoice Number** screen will appear with the desired invoice.

Invoice Number:	INV-00000235						- 6	3
Invoice Status:	Due	Inv	oice Date: 09/13/2019	Invo	oice Due Date: 09	/13/2019		
Invoice Total:	\$100.00	Invoice De	scription: NONE					
Primary Fees Misc I	Fees Payments	Attachments Contact	ts			Sort	Fee Name	
Fee Name	Fee Total	Amount Due	Case Number	Case Type	Notes		ee Name	
Rezone Fee	\$100.00	\$100.00	RZNE-000125-2019	Plan				
			RENE GOOTED LOT?	Fidil				
Results per page 10 💉	1-1of1 <<	< 1 > >>		Fiall				

## **MANAGING A REVIEW**

Citizens may submit electronic plans via CSS to be reviewed by the municipality. Once an application has been submitted and plans reviewed, the citizen may be notified by email or logging back into CSS to review Failed or Approved Reviews.

- 1. Navigate to the Dashboard and click on the **Attention** card.
- 2. A list of the cases needing attention in the specific module will be listed.
- 3. Click the Failed Reviews link under the Attention Reason column.



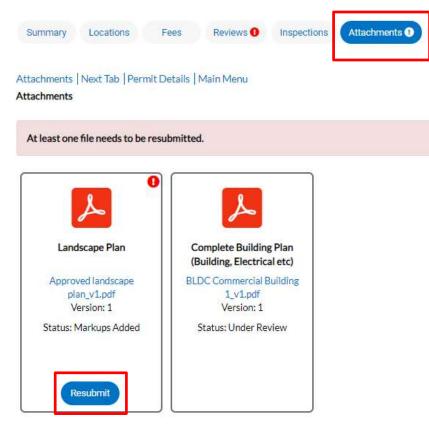
My Permits				Search for permit num	ber, project, or address
					Exact Match 🗆
Display Attention	• Sel	lect Case Type		Export	Sort Permit Number •
Permit Number	Project	Address	Permit Type	Status	Attention Reason
BLDC-000717-2019		900 Del Rio Avenue San Luis Obispo, CA 93405	New Commercial Building	Attention, Pending	Unpaid Fees
BLDC-000718-2019		900 Del Rio Avenue San Luis Obispo, CA 93405	New Commercial Building	Attention, Pending	Unpaid Fees
BLDC-000740-2019		900 Del Río Avenue San Luis Obispo, CA 93405	New Commercial Building	Attention, Pending	Unpaid Fees Failed Reviews Resubmit File

4. The Review Type will be listed and will include: Status, Version, Received Date, Due Date and **Completed Date.** 

Summary     Locations     Fees     Reviews ①     Inspections     Attachments ①     Contacts     Sub-Records       Reviews     Next Tab     Permit Details     Main Menu       Reviews     Reviews     Version     Received Date     Due I		More Info
Reviews   Next Tab   Permit Details   Main Menu		
	Holds <b>O</b> Meetings	More Info
Summary Locations Fees Reviews Inspections Attachments Contacts Sub-Records	Holds  Meetings	More Info
Type: New Commercial Status: Expired Building	Project Name:	
Permit Details   Tab Elements   Main Menu		
A hold currently exists on this permit.		

5. The citizen will also see an alert on the Attachments tab. This will indicate which electronic file was failed and requires resubmission. Click on the Attachments tab.





- 6. Click the Resubmit button on the specific file(s) that need to be resubmitted.
- 7. The citizen may drill down on each item review from the submittal to view Corrections, Recommendations and Comments.



			2 Pasubmit			
	Reviews		Resubmit			
ws						
ding Review (Non-Residential)						
ompleted Date	Submittal Status					
5/16/2019	Requires Re-submit					
Planning/Zoning . Require	s Re-submit . Goss Christy					
Comment						
See notes on case						
C (1)						
Correction (1) Correction Type	Category	Corrective Action	Comment			
General	General Correction		Move railing two feet over	Respond		
Recommendation (1)						
Comment						
House should meet historical	standards for paint color			Respond		

- 8. Citizens may click the Respond button, on the right of each Correction or Recommendation, to give a response back to the Reviewer.

Correction (1)				
Correction Type	Category	Corrective Action	Comment	
General	General Correction	ı	Move railing two feet over	Respond
Type response here				

- 9. Once a Response is given, the citizen may click Hide Response.
- 10. The citizen must Acknowledge any Comments, Corrections or Recommendations that were given by the Reviewer by toggling the **Acknowledge** button to the right.



#### Reviews

5/01/2019	Failed			
ltem Review Type 1 (15 d	avs until due) . Failure . Si	ngh Archana		
Comment				
Corrections (2)				
Correction Type	Category	Corrective Action	Comment	
BL Correction Type 12	General Cor	mmmmmqa gfgregt	BL Correction Type 1	Respond
BL Correction Type 2	Test1	qa mmmmmmmmmmmm	BL Correction Type 2	Respond
Recommendation (1)				
Comment				
mmmmmmmmmqa gfhgtgfhg	f			Respond
mmmmmmmmmqa gfhgtgfhg	f			Respond
				Acknowledge

- 11. To navigate to the next step of the Review, click **Next**.
- 12. To Resubmit a file click Select File, choose the second version of the file to be resubmitted.

Reviews		2 Resubmit
Resubmit Landscape Plan		
File Approved landscape plan_v1.pdf	Version 1	Select File
Back		Submit

13. Click Submit.



chments   Next Tab   Permit I	Details   Main Menu
chments	
S	2
Landscape Plan	Complete Building Plan
	(Building, Electrical etc)
Approved landscape	BLDC Commercial Building
plan_v2.pdf Version: 2	1_v1.pdf Version: 1
Status: Under Review	Status: Under Review

14. On the Attachments tab, the citizen may view the History of the submitted attachments.

## **VIEW MY WORK**

		Dashboard Home User Guides & Links ▼ .	App <mark>7 View ▼ N</mark> ap FeeEstimator S	search <b>Q</b> Help <b>?</b>	
		II PLANS	inspections	LICENSES	REQUESTS
MY INVOICES	<ul> <li>My Permits</li> </ul>	<ul> <li>My Plans</li> </ul>	<ul> <li>My Existing Inspections</li> </ul>	<ul> <li>My Licenses</li> </ul>	<ul> <li>My Requests</li> </ul>
			<ul> <li>Request Inspections</li> </ul>		
			<ul> <li>Today's Inspections</li> </ul>		

Click the View tab at the top of the Dashboard screen to access the following: Invoices, Permits, Plans, Inspections, and Licenses.



#### **My Permits**

isplay	All	Select Case Type	New		Export	Sort	Permit Number
	t Number Proj -000144-2019	ect Addr 630 N Atlan	New Residential Electrical Comm	l Building Application Building Construction ercial New Construction	Status Active	Atten	ntion Reason
BLDC-	-000207-2019	1280 NE Atlan			Attention	Failed	l Reviews
BLDC-	-000301-2019			New Commercial Building Application	Recent, Pending		
BLDC-	-000311-2019			New Commercial Building Application	Recent, Pending		
BLDC-	-000570-2019		IIAMI NE ta, GA	New Commercial Building Application	Active, Recent		
BLDC-	-000868-2019		1IAMI NE ta, GA	New Commercial Building Application	Recent, Pending		
BLDR-	000299-2019			New Residential Building Construction	Recent, Pending		
MECC	-000148-2019		1IAMI NE ta, GA	Mechanical New Construction - Commercial	Pending		
PLMR	-000519-2019	SW	OAKCREST DR ta. GA	Plumbing (Residential) - Alteration, Remodel, Repair	Recent, Pending		

CSS allows users to view the details of a permit.

Follow the steps below to view permits:

Not all permit data is available to all users.

- 1. Type a specific project, address, or permit number to search for in the search field, and click the lookup icon to locate permits that meet the search criteria.
- 2. Select the statuses of the permits to display in the list from the **Display** dropdown.
- 3. Select Case Type by typing the particular case type. The results will display in a dropdown for the citizen to choose from.
- 4. Select the feature to sort the permits in the list by from the **Sort** dropdown.
- 5. Click a permit number to open the associated permit record.
- 6. Select the number of permits to display on each page from the **Results per page** dropdown.
- 7. Use the page navigation buttons to move between pages of permits.



## **My Plans**

y Plans				Search for plan numb	er, project, or address
splay All	Select	t Case Type		Export	Sort Plan Number
Plan Number	Project	Address	Plan Type	Status	Attention Reason
RZNE-000125-2019		737 MIAMI CIR NE Atlanta, GA	Rezone	Attention, Recent	On Hold Unpaid Fees

CSS allows users to view the details of a plan.

Follow the steps below to view plans:

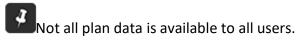
Not all plan data is available to all users.

- 1. Type a specific project, address, or plan number to search for in the search field, and click the lookup icon to locate plans that meet the search criteria.
- 2. Select the statuses of the plans to display in the list from the **Display** dropdown.
- 3. **Select Case Type** by typing the particular case type. The results will display in a dropdown for the citizen to choose from.
- 4. Select the feature to sort the plans in the list by from the **Sort** dropdown.
- 5. Click a plan number to open the associated plan record.
- 6. Select the number of plans to display on each page from the **Results per page** dropdown.
- 7. Use the page navigation buttons to move between pages of plans.

## **My Licenses**

CSS allows users to view the details of a license.

Follow the steps below to view licenses:



- 1. Type a specific business, address, or license number to search for in the search field, and click the lookup icon to locate plans that meet the search criteria.
- 2. Select the statuses of the plans to display in the list from the **Display** dropdown.



3. Click a license number to open the associated license record.

## Inspections

## **My Existing Inspections**

VIY EXIS	ting Insp	ecuons					5	Search for Inspectio	on Number, Inspec	tion Type, 1
Display	All	✓ Sel	ect Inspection Type				Export		Sort Case	Number 🔽
Inspect Numbe		Inspectio Type	n Address	Status	Case Type	Case Number	Reinspection	Requested Date	Scheduled Date	Completed Date
IBLD-0 2019	00506-	Wall Framing	1280 PEACHTREE ST NE Atlanta, GA	Closed	Permit	BLDC- 000207- 2019	No	10/08/2019	10/08/2019	10/08/2019
IBLD-0 2019	00602-	Footing	630 MIAMI NE Atlanta, GA	Scheduled	Permit	BLDC- 000570- 2019	No	10/16/2019	10/16/2019	
Results p	er page 1	0 🗸 1-2	of2 << < 1	> >>						

Use this window to view, sort, and access all available inspections.

Follow the steps below to view inspections:

- 1. Type a specific Inspection Number or Inspection Type to search for in the search field, and click the lookup icon to locate inspections that meet the search criteria.
- 2. Select the statuses of the inspections to display in the list from the **Display** dropdown.
- 3. **Select Inspection Type** by typing in a particular Inspection type. Choose from the dropdown.
- 4. Select the feature to sort the inspections in the list by from the **Sort** dropdown.
- 5. Click the Inspection Number to open the associated Inspection record if desired or click on Case Number to open the associated Permit.
- 6. Select the number of inspections to display on each page from the **Results per page** dropdown.
- 7. Use the page navigation buttons to move between pages of inspections.

## **Request Inspections**

CSS provides a great way for users to request inspections. Users must be logged in to CSS to request inspections, and they must be a contact associated with the case. Multiple



related/unrelated inspections can be requested simultaneously. Inspection requests interact with the inspection-related data on the dashboard.

				Exact Ma	
				Export Request Inspection	
				Sort Case Number	
ase Number	Address	Туре	Inspection Type	Select All 🔳	
LDC-000144-2019	630 MIAMI NE Atlanta, GA	New Commercial Building Application	Final Building		
LDC-000144-2019	630 MIAMI NE Atlanta, GA	New Commercial Building Application	Wall Framing		
LDC-000144-2019	630 MIAMI NE Atlanta, GA	New Commercial Building Application	Footing		
LDC-000144-2019	630 MIAMI NE Atlanta, GA	New Commercial Building Application	Foundation Wall		
LDC-000144-2019	630 MIAMI NE Atlanta, GA	New Commercial Building Application	Concrete Slab		
LDC-000144-2019	630 MIAMI NE Atlanta, GA	New Commercial Building Application	Final Fire		
LDC-000144-2019	630 MIAMI NE Atlanta, GA	New Commercial Building Application	Final Engineering		
LDC-000144-2019	630 MIAMI NE Atlanta, GA	New Commercial Building Application	Floor Framing		
LDC-000207-2019	1280 PEACHTREE ST NE Atlanta, GA	Building (Commercial) - Alteration, Remodel, Repair	Footing	This record hasn't been issued.	
LDC-000207-2019	1280 PEACHTREE ST NE Atlanta, GA	Building (Commercial) - Alteration, Remodel, Repair	Concrete Slab	□ This record hasn't been issued.	
sults per page 10 🗸	1-10of 60 << < 1 2	3 4 5 > >>			

Follow the steps below to view inspections:

- 1. Type a specific case number, address, or inspection type to search for in the search field, and click the lookup icon to locate inspections that meet the search criteria.
- 2. Select the feature to sort the inspections in the list by from the **Sort** dropdown.
- Click a case number to open the associated permit record. Or, mark the checkboxes next to the cases that inspections need to be requested for, and click **Request Inspection** to open the Request Inspections window.
- 4. Select the number of inspections to display on each page from the **Results per page** dropdown.
- 5. Use the page navigation buttons to move between pages of inspections.



Today's	Inspections
TOUAY 5	mspections

									Exact Match	
*Date	10/16/20	19		Exclu	de Completed	Export		Sort	Case Number	~
/iew Inspe	ction	Case Number	Case Type	Inspection Type	Address	Primary Inspector	Estimated Start Time	Estimated End Time	Status	Orde
BLD-0006 2019	02-	BLDC- 000570- 2019	Permit	Footing	630 MIAMI NE Atlanta GA	Goss, Christy	12:00 AM	12:00 AM	Scheduled	0
BLD-0005 2019	83-	BLDC- 000854- 2019	Permit	Concrete Slab	1444 CAVE NW Atlanta GA	Leland, Cody	12:00 AM	12:00 AM	Partial Pass	0
BLD-0005 2019	84-	BLDC- 000854- 2019	Permit	Floor Framing	1444 CAVE NW Atlanta GA	Leland, Cody	12:00 AM	12:00 AM	Re- inspection required	0
FIRE-0005 2019	62-	BLDR- 000095- 2019	Permit	Recurring Fire Operational	1100 PEACHTREE NE Atlanta GA	Hall, Whitney	12:00 AM	12:00 AM	Passed	0
FIRE-0005 2019	97-	BLDR- 000095- 2019	Permit	Recurring Fire Operational	1100 PEACHTREE NE Atlanta GA	Hall, Whitney	12:00 AM	12:00 AM	Scheduled	0
FIRE-0005 2019	64-	BLDR- 000095- 2019	Permit	Recurring Fire Operational	1100 PEACHTREE NE Atlanta GA	Hall, Whitney	12:00 AM	12:00 AM	Scheduled	0
BLD-0005 2019	98-	BLDR- 000192- 2019	Permit	Floor Framing	1230 PEACHTREE NE Atlanta GA	Edwards, Trevor	9:35 AM	9:35 AM	Requested	0

Use this window to view, sort, and access all inspections scheduled for a specific day.

Follow the steps below to view inspections:

- 1. Type a specific case number, inspection type, or address to search for in the search field, and click the lookup icon to locate inspections that meet the search criteria.
- 2. Type the date to view due inspections for in the **Date** field, or click the calendar icon to select the date.
- 3. Mark the Exclude Completed checkbox to exclude completed inspections from the list of results.
- 4. Select the feature to sort the inspections in the list by from the **Sort** dropdown.



- 5. Select the number of inspections to display on each page from the **Results per page** dropdown.
- 6. Use the page navigation buttons to move between pages of inspections.

### Managing An Inspection

Ins	pection Number: IBLD	0-000414-2019					
Insp	ection Details   Tab Eleme	ents   Main Menu					
	Inspection Type:	Footing	Requested Date:	11/18/2019	Requested Tim	e: 1:00 PM	
	Inspection Status:	Scheduled	Scheduled Date:	11/18/2019	Scheduled Tim	e: 12:00 AM	
	Permit Number:	BLDR-001452-2019	Completed Date:		Completed Tim	e:	
	Inspector Name:	Goss					
	Main Address:						
Loca	Contacts Conta		Attachments Previous	More Info		Sort Main	T

- 1. The citizen may navigate to an inspection via the Parent case, clicking on the specific Inspection from the Dashboard or searching for an inspection.
- The main details of the Inspection are listed at the top of the screen and include: Inspection Type, Inspection Status, case Number (this may be Permit/License number), Inspector Name, Main Address, Requested Date, Scheduled Date, Completed Date, Requested Time, Scheduled Time and Completed Time.
- 3. The buttons in the middle of the screen will allow the citizen to manage/view the following: Location, Contacts, Checklist Items, Fees, Attachements, Previous Inspections, and Additional Information.



## ADA COMPLIANT

CSS and CSS Administration are Americans with Disabilities Act (ADA)-compliant at the WCAG 2.0 AA level. Numerous features are designed to make the site accessible to individuals with various impairments. For the "Speak to Read" feature to work in CSS, Chrome Vox will need to be installed. ChromeVox is an extension for Chrome on Windows and Mac OS X which operates as an alternative screen reader for Web content. ChromeVox speaks the content of the page, plays audio indicators for page load progress and objects on the page, and provides a way to navigate all web content from the keyboard.

This feature may be installed from: http://www.chromevox.com/installing.html

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